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Jim advises regulated and unregulated businesses in connection with their general corporate matters, corporate finance and structuring, stock and asset acquisition and sale transactions, business financings, and private placements. Jim provides counsel on regulatory and licensing concerns, compliance matters, general contract matters, employment relationships, franchising and licensing of intellectual property, and integration of business ownership and succession planning.

He advises clients regarding shareholder agreements, insurance arrangements, business valuations, deferred compensation, retirement benefits and related issues. His clients include financial institutions, credit unions, hospitals, and privately-held manufacturers, distribution companies and service organizations, including medical device manufacturers and independent power producers.

Jim is a frequent speaker on topics related to regulation of financial institutions and their mortgage banking subsidiaries, and structuring business organizations.

Practice Areas

Banking & Financial | Commercial Finance | Corporate & Business | Intellectual Property | Nonprofit & Tax-Exempt | Tax |

Education

Suffolk University Law School, J.D., cum laude

Brown University, A.B.

Bar Memberships

Rhode Island

Massachusetts

U.S. District Court, Rhode Island

U.S. Court of Appeals, 1st Circuit